



Bespoke ATE Application for Commercial or Professional Negligence Cases

Please submit completed form to: underwritingadmin@keystonelegal.co.uk

Name (if Company)	
Name (if Individual)	

Address			
Address line 2			
City/Town		Postal code	

Date of birth	
---------------	--

Is the proposer aware of any other insurance which may be relevant to this dispute?

Yes, please provide details No

Details (if required)	
--------------------------	--

Is the proposer, or has the proposer, ever been insolvent or been made bankrupt or discharged from bankruptcy in the last five years, or been a director of a company which has been declared insolvent in the last three years?

Yes, please provide details No

Details (if required)	
--------------------------	--

Occupation or Nature of Company?	
If Company, please provide total turnover for the last financial year:	£



Proposer's Legal Representation

Name of firm			
Address			
Address line 2			
City/Town		Postal code	
DX address			

Identify partner/fee earner dealing with the legal action	
Email	
Phone Number	

About the Firm (Please only complete if you are a new firm to Keystone)	Number of partners:	
	Number of Assistant Solicitors:	
	Number of other fee earners:	
Volume of Litigation (expressed as a percentage of the total fee income)		%
In which areas does the firm specialise?		
Percentage of Litigation handled on a CFA basis	Last year:	%
	This Year:	%
	Next year:	%
What are the costs to date?		
What are your disbursements to date?		



The Opponent

Name of opponent			
Address			
Address line 2			
City/Town		Postal code	
Legal status of the Opponent (eg, Limited Company, individual)			

Do you consider that the Opponent will be able to pay damages and costs?

If yes, please enclose copies of any Status Reports obtained No

Details of any additional parties in the dispute	
--	--

Name of opponent's Solicitor			
Address			
Address line 2			
City/Town		Postal code	



The Legal Action

Please attach a summary of the dispute including relevant dates, amounts in dispute or remedies required. Please also attach the following documents:

- Witness statements
- Correspondences between the parties
- Contract Documents

Have you applied to any other insurer for cover in respect of this risk?

Yes No

If yes, has any other insurer declined this risk?	
---	--

Date the cause of action arose?	
---------------------------------	--

Date you were instructed?	
---------------------------	--

Have legal proceedings been commenced? Yes No

If Yes:	In which legal forum?	
	At what stage is the action?	
	If litigated, please provide a copy of the pleadings	

Are you Claiming or Defending?

Is there likely to be a Counterclaim? Yes, please provide details No

Details (if required)	
-----------------------	--

Has Liability been admitted? Yes, please provide date No

Please provide date	
---------------------	--

Have you complied with any pre-action Protocols? Yes No Not applicable

Has ADR been attempted? Yes, please provide details of the outcome No

If Yes, please give details of the outcome of the ADR	
---	--



KEYSTONE LEGAL
SINCE 1988

If an Expert has been appointed, please provide relevant details (and a copy of any reports prepared)	
If an Expert is yet to be appointed, please provide a description of the expertise that will be sought	
Details of any settlement proposals to date (please specify if made pursuant to Part 36)	

Have you entered into a CFA? Yes, please read below No

If Yes, please provide a copy and confirm	Date of agreement:	
	Percentage Uplift:	

Have you or will you be instructing Counsel? Yes, please read below No

If Yes:	Name the Chambers and the Counsel:	
	If Counsel entered into a CFA - Please provide a copy of any written advice or your attendance note(s):	

What is the lowest value of settlement instructing solicitors consider acceptable?	£
--	---

What do you think are the prospects, in percentage terms, of achieving this?	%
--	---

Please give brief details of the main arguments, in your opinion that might be used by the Opponent	
---	--

Please estimate your own disbursements up to and including trial	£
--	---

Please give your best estimate of the Opponent's total costs to trial (including disbursements)	£
---	---



KEYSTONE LEGAL
SINCE 1988

Signatures

Proposer's Signature	
Name (in capitals)	
Title/Position Held	
Date	

Solicitor's Signature	
Name (in capitals)	
Date	

Please include all correspondences relating to the dispute and submit completed form to:
underwritingadmin@keystonelegal.co.uk or use the submit button where available.



KEYSTONE LEGAL
SINCE 1988

Beaumont House, Auchinleck Way, Aldershot, Hants, GU11 1WT

DX 153680 ALDERSHOT 6 Tel: 01252 354100 Fax: 01252 354101

email: info@keystonelegal.co.uk www.keystonelegal.co.uk

END OF FORM
